ORCID Update in EPrints

Page 1: About you

This survey is intended to gather information from EPrints users to gather requirements for a standard plugin or set of plugins to enable EPrints to integrate with ORCID.

All questions are optional, so if you are unsure, please skip the question. There is a free-text box at the end for further comments, so feel free to explain your views there if it is more appropriate.

1. Which organisation are you from?

2. What is your role?

3. Does your organisation have EPrints? Tick all that apply.

☐ Yes, locally managed

☐ Yes, hosted by EPrints Services

☐ Yes, hosted by ULCC

☐ No, but considering it as an option

□ No, but use metadata from EPrints

□ Other

3.a. If you selected Other, please specify:

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4. Which types of ORCID Integration are you interested in for EPrints?

□ Tier 2 (add and update to ORCID profile)

□ Tier 1 (get public information from ORCID)

□ No integration (record ORCID from integration in another system)

□ External use (harvest ORCID from EPrints repositories)

□ I don't know

□ Other

4.a. If you selected Other, please specify:

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4.b. If you selected No integration, please give brief details of your where you have integrated (or plan to integrate) with ORCID and what kind of system it is. (e.g. CRIS - Pure, HR - Trent).

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5. Have you already implemented an ORCID integration in EPrints?

○ Yes
○ No
○ I don't know
○ Other

5.a. If you selected Other, please specify:

6. Please add any further details of your interest in integrating EPrints with ORCID.

Page 2: Basic ORCID options

This set of questions covers how EPrints records and displays ORCID IDs.

7. Please indicate the importance of these criteria. These items relate to how ORCID IDs are recorded in the repository.

Please don't select more than 1 answer(s) per row.

	Not important	Useful	Important	Essential
Record ORCID ID against user (as a new field)	☐	☐	☐	☐
Record ORCID ID against creator (as additional ID subfield)	☐	☐	☐	☐
Record ORCID ID against creator (reusing Email subfield)	☐	☐	☐	☐
Validate ORCID ID (to check for correct formatting)	☐	☐	☐	☐
Lookup ORCID ID (to find creator records using the same ID)	☐	☐	☐	☐

8. Please indicate the importance of these criteria. These items relate to how ORCID IDs are exposed in metadata and displayed in the repository.

Please don't select more than 1 answer(s) per row.

	Not important	Useful	Important	Essential

Display ORCID ID in User Profile (display ORCID IDs to visitors)	☐	☐	☐	☐
Display ORCID ID in EPrint abstract page (display ORCID IDs to visitors)	☐	☐	☐	☐
Display ORCID ID in citation (integrate ORCID ID into citation formats)	☐	☐	☐	☐
Display ORCID ID in page metadata (include ORCID ID in HTML metadata for Search Engines)	☐	☐	☐	☐
Render ORCID as a link (link through to ORCID profile)	☐	☐	☐	☐
Include ORCID in export formats (ensure ORCID ID is included in all standard metadata formats if appropriate)	☐	☐	☐	☐

Page 3: ORCID Integration

This set of questions covers how EPrints integrates with ORCID.

9. Do you intend to use the Tier 1 API (public)? This allows you to retrieve lists of publications that a user has chosen to display publicly.

○ Yes
○ No
○ I don't know
○ Other

9.a. If you selected Other, please specify:

10. Please indicate the importance of these criteria. These items relate to the Tier 1 (public) API

Please don't select more than 1 answer(s) per row.

	Not Important	Useful	Important	Essential
Enable depositors to import items from ORCID	☐	☐	☐	☐
Enable administrators to import items from ORCID	☐	☐	☐	☐

11. Do you intend to use the Tier 2 API (private)? This enables a user to permit EPrints to access and / or update information on their ORCID profile.

- ○ Yes
- ○ No
- ○ I don't know
- ○ Other

11.a. If you selected Other, please specify:

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12. Please indicate the importance of these criteria. These items relate to the Tier 2 (private) API

Please don't select more than 1 answer(s) per row.

	Not Important	Useful	Important	Essential
Enable administrators to export items to ORCID (depositor grants permission)	☐	☐	☐	☐
Record permissions in EPrints	☐	☐	☐	☐

13. Do you have any requirements for EPrints ORCID integration not mentioned above? If you are unsure whether something "counts", please mention it - duplication is better than missing something!

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Page 4: Comments

Do you have any further comments to make about EPrints and ORCID integration?

Page 5: Thank you!

Thank you for completing this survey. We will collate responses from this survey to propose a standard plugin or set of plugins for EPrints / ORCID integration.

If you have any comments or queries about this survey, please contact Lizz Jennings (e.jennings@bath.ac.uk)